

Kehillah Jewish High School
Stock Contribution Transmittal Form



STOCK GIFTS

How to Prepare: Before initiating a transfer of securities or a bank wire to the JCF, please complete and send this form to your broker (securities) and also to the JCF, Attn: Ashley Long at AshleyL@sfjcf.org. You or your financial representative must provide correct information prior to the transfer to avoid crediting delays and possible fluctuations in the trading price of the stock. Questions? Please contact Jeanie Hanson, Kehillah Fund Coordinator at jhanson@kehillah.org.

Donor/Contributor(s) _____

For credit to Donor Advised Fund Name: Kehillah Jewish High School Fund Number: 20410

Transfer Instructions for Gifts of Stock

Securities transferred electronically to Charles Schwab*

Financial Institution: Charles Schwab

DTC #: 0164

Account Name: Jewish Community Federation

Account Number: 4752-3753

Name of security	Number of Shares
_____	_____
_____	_____
_____	_____

Name of Donor's Broker: _____

Name of Donor's Brokerage Firm: _____

Donor's Brokerage Account Number: _____

Date transaction was initiated _____

Signature _____ Date _____

Please call/email me at _____ to confirm receipt of this form.

For your information, the Federation's tax ID number is: 94-1156533