

Gifts of Stock or Securities

Please contact **Teresa Ballete** at Kehillah Business office, **tballete@kehillah.org**, to notify the school of Stock transfer.

1. Please provide the following information:
 - Donor Name
 - Name of Security
 - Number of Shares
 - Purpose of Gift (Kehillah Fund, Capital Campaign, or General Unrestricted donation, etc.)
2. Contact your Broker and provide the transfer instructions below:

Kehillah Jewish High School
First Republic Securities
Company Account #: 33L355469
DTC: 0443(Clearing through Pershing LLC)
Primary Broker: Michael Walsh
(646) 313-1116
micwalsh@firstrepublic.com

Kehillah Jewish High School will issue an acknowledgement receipt for tax purposes once the securities are sold. The date of the gift receipt is the date of the stock transfer. The value of the gift is the average price of the stock on the date of transfer. Thank you for your generous support of Kehillah Jewish High School.