

Gifts of Stock or Securities

Please contact Rachel Paley at the Kehillah business office at rpaley@kehillah.org to notify the school of the stock transfer.

1. Please provide the following information:
 - Donor name
 - Name of security
 - Number of shares
 - Purpose of gift (Kehillah Fund, Capital Campaign, or General Unrestricted Donation, etc.)

2. Contact your broker and provide the transfer instructions below:

The Kehillah School
City National Bank
Account #: BHS-307549
DTTC #: 0226
Account rep: Michael Pearce, Michael.Pearce@cnb.com

For additional delivery instructions, please refer to [this document](#) from National Financial Services, the stock clearinghouse for City National Bank.

The Kehillah School will issue an acknowledgement receipt for tax purposes once the securities are sold. The date of the gift receipt is the date of the stock transfer. The value of the gift is the average price of the stock on the date of transfer. Thank you for your generous support of The Kehillah School.